

QBE Insurance Group Limited ABN 28 008 485 014
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2 January 2018

The Manager
Market Announcements Office
ASX Limited
Level 4
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

REDEMPTION OF USD 2.40% SENIOR NOTES DUE 1 MAY 2018

Please find attached an announcement for release to the market.

Yours faithfully,

A handwritten signature in blue ink that reads 'Peter Smiles'.

Peter Smiles
Deputy Company Secretary

Encl.



MARKET RELEASE

2 January 2018

REDEMPTION OF USD 2.40% SENIOR NOTES DUE 1 MAY 2018 (“NOTES”)

Further to our announcement of 29 November 2017, QBE announces that it has completed the redemption of the Notes.

For further information, please contact:

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QBE Insurance Group Limited is listed on the Australian Securities Exchange and is recognised as one of the top 20 global insurance and reinsurance companies as measured by net earned premium and has operations in 37 countries.

DISCLAIMER

This market release does not constitute an offer to sell or a solicitation of an offer to buy, any securities in the United States. The securities referenced herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or the securities laws of any state or other jurisdiction of the United States absent registration except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and any other applicable U.S. state securities laws.